SEG INTERNATIONAL BHD

Type	Announcement
Subject	TAKE-OVERS & MERGERS (PARAGRAPH/RULE 9.19 (47A))
Description	RECEIPT OF NOTICE OF UNCONDITIONAL MANDATORY TAKE-OVER OFFER (OFFER) FROM AMINVESTMENT BANK BERHAD ON BEHALF OF EDUEDGE EQUITIES SDN BHD (OFFEROR)

The Board of Directors of SEGi ("**Board**") wishes to announce that the Board has on 30 April 2024 received a notice of unconditional mandatory take-over offer ("**Notice**") from AmInvestment Bank Berhad, on behalf of the Offeror, to acquire the following:

(i) all the remaining ordinary shares in SEGi ("**SEGi Share(s)**") (excluding all the treasury shares held by SEGi) not already owned by the Offeror and Tan Sri Hii Chii Kok @ Hii Chee Kok ("**Tan Sri Clement**" or the "**Ultimate Offeror**"); and

(ii) any new SEGi Shares that may be issued and allotted prior to the Closing Date of the Offer (as defined in the Notice) arising from the exercise of the outstanding options granted under the long-term incentive plan of SEGi ("**LTIP**") and any new options that may be further granted under the LTIP,

(collectively known as the "**Offer Share(s)**")

for a cash consideration of RM0.45 per Offer Share.

A copy of the Notice is enclosed with this announcement and the same will be posted to the holders of the Offer Shares within 7 days of the receipt of the Notice.

This announcement is dated 30 April 2024.

Please refer attachment below.

Attachments

EduEdge Equities Sdn Bhd - Notice of Unconditional MGO to SEG International Bhd (acknowledged).pdf
787.3 kB

Company Name	SEG INTERNATIONAL BHD
Stock Name	SEG
Date Announced	30 Apr 2024
Category	General Announcement for PLC
Reference Number	GA1-30042024-00066