

SEG INTERNATIONAL BHD

Type	Announcement
Subject	TAKE-OVERS & MERGERS (PARAGRAPH/RULE 9.19 (47A))
Description	UNCONDITIONAL MANDATORY TAKE-OVER OFFER ("OFFER") FROM AMINVESTMENT BANK BERHAD ON BEHALF OF EDUEGE EQUITIES SDN BHD ("OFFEROR")

(For consistency purposes, the abbreviations and definitions used throughout this announcement shall have the same meanings as those previously defined in the announcement dated 30 April 2024 in relation to the Offer.)

Reference is made to the Company's announcement dated 30 April 2024 in relation to the Offer.

In accordance with Paragraph 3.06 of the Rules on Take-Overs, Mergers and Compulsory Acquisitions, the Board (save for the interested directors of SEGi, namely, Tan Sri Clement, Dato' Sri Nicholas Rupert Heylett Bloy and Mr. Edwin Fua Chye Jin) has resolved to appoint MainStreet Advisers Sdn Bhd as the Independent Adviser to provide comments, opinions, information and recommendation on the Offer to the non-interested directors of SEGi and the holders of the Offer Shares.

This announcement is dated 2 May 2024.

Company Name	SEG INTERNATIONAL BHD
Stock Name	SEG
Date Announced	02 May 2024
Category	General Announcement for PLC
Reference Number	GA1-02052024-00029