

SEG INTERNATIONAL BHD

Description	OFFER DOCUMENT IN RELATION TO THE UNCONDITIONAL MANDATORY TAKE-OVER OFFER BY EDUEdge EQUITIES SDN BHD (OFFEROR) TO ACQUIRE (I) ALL THE REMAINING ORDINARY SHARES IN SEG INTERNATIONAL BHD (SEGi) (SEGi SHARE(S)) NOT ALREADY OWNED BY THE OFFEROR AND TAN SRI HII CHII KOK @ HII CHEE KOK (TS CLEMENT OR ULTIMATE OFFEROR); AND (II) SUCH NUMBER OF NEW SEGi SHARES THAT MAY BE ISSUED AND ALLOTTED PRIOR TO THE CLOSE OF THE OFFER (AS DEFINED HEREIN) ARISING FROM THE EXERCISE OF THE OUTSTANDING OPTIONS GRANTED UNDER THE LONG TERM INCENTIVE PLAN OF SEGi, (COLLECTIVELY REFERRED TO AS THE OFFER SHARES) FOR A CASH CONSIDERATION OF RM0.45 PER OFFER SHARE (OFFER)
Despatch Date	21 May 2024
Acceptance Period	21 May 2024 to 11 Jun 2024
Closing Date	11 Jun 2024
Closing Time	5:00 PM

Name of Offeror(s)

Offeror	Listed on Bursa Malaysia
EduEdge Equities Sdn Bhd	No
EduEdge Equities Sdn Bhd	No

Offer by Offeror(s)	Cash
Cash	
Offer Price Per Unit	Malaysian Ringgit (MYR) 0.4500

Registrar or Service Provider name, address, telephone no	TRICOR INVESTOR & ISSUING HOUSE SERVICES SDN BHD Unit 32-01, Level 32, Tower A, Vertical Business Suite, Avenue 3, Bangsar South, No. 8, Jalan Kerinchi 59200 Kuala Lumpur Wilayah Persekutuan Malaysia Tel:0327839299 Fax:0327839222
---	---

Remarks :

Please refer to the enclosed Offer Document which sets out the details, terms and conditions of the Offer, together with the Form of Acceptance and Transfer.

Please refer attachment below.

Attachments

[SEG International Bhd - Offer Document.pdf](#)

673.0 kB

[SEG International Bhd - Form of Acceptance.pdf](#)

355.8 kB

Company Name	SEG INTERNATIONAL BHD
Stock Name	SEG
Date Announced	21 May 2024
Category	Take-over Offer
Reference Number	TEN-21052024-00001
Corporate Action ID	MY240521TEND0001
Description	OFFER DOCUMENT IN RELATION TO THE UNCONDITIONAL MANDATORY TAKE-OVER OFFER BY EDUEdge EQUITIES SDN BHD (OFFEROR) TO ACQUIRE (I) ALL THE REMAINING ORDINARY SHARES IN SEG INTERNATIONAL BHD (SEGi) (SEGi SHARE(S)) NOT ALREADY OWNED BY THE OFFEROR AND TAN SRI HII CHII KOK @ HII CHEE KOK (TS CLEMENT OR ULTIMATE OFFEROR); AND (II) SUCH NUMBER OF NEW SEGi SHARES THAT MAY BE ISSUED AND ALLOTTED PRIOR TO THE CLOSE OF THE OFFER (AS DEFINED HEREIN) ARISING FROM THE EXERCISE OF THE OUTSTANDING OPTIONS GRANTED UNDER THE LONG TERM INCENTIVE PLAN OF SEGi, (COLLECTIVELY REFERRED TO AS THE OFFER SHARES) FOR A CASH CONSIDERATION OF RM0.45 PER OFFER SHARE (OFFER)
Despatch Date	21 May 2024
Acceptance Period	21 May 2024 to 11 Jun 2024
Closing Date	11 Jun 2024
Closing Time	5:00 PM

Name of Offeror(s)

Offeror	Listed on Bursa Malaysia
EduEdge Equities Sdn Bhd	No
EduEdge Equities Sdn Bhd	No

Offer by Offeror(s)	Cash
Cash	

Offer Price Per Unit	Malaysian Ringgit (MYR) 0.4500
-----------------------------	--------------------------------

Registrar or Service Provider name, address, telephone no	TRICOR INVESTOR & ISSUING HOUSE SERVICES SDN BHD Unit 32-01, Level 32, Tower A, Vertical Business Suite, Avenue 3, Bangsar South, No. 8, Jalan Kerinchi 59200 Kuala Lumpur Wilayah Persekutuan Malaysia Tel:0327839299 Fax:0327839222
--	---

Remarks :

Please refer to the enclosed Offer Document which sets out the details, terms and conditions of the Offer, together with the Form of Acceptance and Transfer.

Please refer attachment below.

Attachments

[SEG International Bhd - Offer Document.pdf](#)

673.0 kB

[SEG International Bhd - Form of Acceptance.pdf](#)

355.8 kB

Company Name	SEG INTERNATIONAL BHD
Stock Name	SEG
Date Announced	21 May 2024
Category	Take-over Offer
Reference Number	TEN-21052024-00001
Corporate Action ID	MY240521TEND0001