

SEG INTERNATIONAL BHD

Subject	INDEPENDENT ADVICE CIRCULAR TO THE HOLDERS OF THE OFFER SHARES IN RELATION TO THE UNCONDITIONAL MANDATORY TAKE-OVER OFFER BY EDUEGE EQUITIES SDN BHD THROUGH AMINVESTMENT BANK BERHAD TO ACQUIRE (I) ALL THE REMAINING ORDINARY SHARES IN SEG INTERNATIONAL BHD (SEGi OR THE COMPANY) (SEGi SHARES) NOT ALREADY OWNED BY THE OFFEROR AND TAN SRI HII CHII KOK @ HII CHEE KOK (TAN SRI CLEMENT OR THE ULTIMATE OFFEROR); AND (II) SUCH NUMBER OF NEW SEGi SHARES THAT MAY BE ISSUED AND ALLOTTED PRIOR TO THE CLOSE OF THE OFFER (AS DEFINED HEREIN) ARISING FROM THE EXERCISE OF THE OUTSTANDING OPTIONS GRANTED UNDER THE LONG TERM INCENTIVE PLAN OF SEGi, (COLLECTIVELY REFERRED TO AS THE OFFER SHARES) FOR A CASH CONSIDERATION OF RM0.45 PER OFFER SHARE (OFFER)
---------	--

Please refer attachment below.

Attachments
SEG International Bhd - Independent Advice Circular.pdf
798.2 kB

Company Name	SEG INTERNATIONAL BHD
Stock Name	SEG
Date Announced	31 May 2024
Category	Document Submission
Reference Number	DCS-31052024-00001