

SEG INTERNATIONAL BHD

Type	Announcement
Subject	TAKE-OVERS & MERGERS (PARAGRAPH/RULE 9.19 (47A))
Description	UNCONDITIONAL MANDATORY TAKE-OVER OFFER BY EDUEDGE EQUITIES SDN BHD (OFFEROR) TO ACQUIRE ALL THE REMAINING ORDINARY SHARES IN SEG INTERNATIONAL BHD (SEGi) (SEGi SHARE(S)) NOT ALREADY OWNED BY THE OFFEROR AND TAN SRI HII CHII KOK @ HII CHEE KOK (ULTIMATE OFFEROR) & SUCH NEW SEGi SHARES THAT MAY BE ISSUED AND ALLOTTED PRIOR TO THE CLOSE OF THE OFFER ARISING FROM THE EXERCISE OF THE OUTSTANDING OPTIONS UNDER THE LONG TERM INCENTIVE PLAN OF SEGi, FOR A CASH CONSIDERATION OF RM0.45 PER OFFER SHARE

The Board wishes to announce that the Company has received a press notice from AmlInvestment Bank Berhad, on behalf of the Offeror, informing that the Offer has closed at 5.00 p.m. (Malaysian time) on Tuesday, 11 June 2024 ("Closing Date").

In accordance with Paragraph 13.01 of the Rules, the level of acceptances of the Offer as at 5.00 p.m. (Malaysian time) on the Closing Date is set out in the attachment. Please refer to the attached press notice dated 11 June 2024 for further information.

This announcement is dated 11 June 2024.

Please refer attachment below.

Attachments
SEGi - Press Notice (Closing of Offer).pdf
478.4 kB

Company Name	SEG INTERNATIONAL BHD
Stock Name	SEG
Date Announced	11 Jun 2024
Category	General Announcement for PLC
Reference Number	GA1-11062024-00071